



EVERGREEN

— GLOBAL HOLDINGS LTD —

NATIONAL AGRO-INDUSTRIAL IMPORT SUBSTITUTION PLATFORM TOMATO PHASE I



FOOD
SOVEREIGNTY



FOREIGN EXCHANGE
RETENTION



FARMER
PARTICIPATION



CARICOM EXPORT
OPPORTUNITY

A strategically led platform to produce, process and export high-quality tomato products—reducing imports, retaining foreign exchange and building a resilient, food secure future for St. Vincent & the Grenadines.



120
ACRES

Phase I Platform



6,000
TONNES

Annual Tomato
Production



1,000,000 KG
FINISHED PRODUCTS

Sauces, Concentrates,
Juices & More



CARICOM
EXPORT
MARKETS
Growth Beyond
Our Shores



THE OPPORTUNITY

BUILDING FOOD SOVEREIGNTY & RETAINING VALUE

St. Vincent & the Grenadines imports a significant portion of its food, including tomatoes and tomato products.

WE CAN PRODUCE. WE CAN PROCESS. WE CAN RETAIN VALUE LOCALLY.



FOOD SOVEREIGNTY

Reduce dependence on imports and strengthen national food security through local production and processing.



FOREIGN EXCHANGE RETENTION

Retain millions in foreign exchange annually by substituting imports with local production and value-added processing.



JOB CREATION & FARMER PARTICIPATION

Create jobs across farming, processing, logistics and distribution while empowering local farmers and communities.



CARICOM EXPORT OPPORTUNITY

Establish a competitive platform to serve regional markets and capture export opportunities.



GOVERNMENT ALIGNMENT

Aligned with national priorities for food security, economic resilience, and sustainable agricultural development.

THE IMPORT DEPENDENCY



6,000+
TONNES

Tomatoes & tomato products imported annually



USD \$35M+
ANNUAL IMPORT BILL

Estimated annual spend on tomato products in CARICOM



HIGH
FOREIGN EXCHANGE OUTFLOW

Value leaving the economy instead of being retained locally

OUR STARTING ADVANTAGE



~50 ACRES
ANCHOR LANDHOLDER COMMITTED

Land access secured to drive Phase I production.



120 ACRES
PHASE I PLATFORM

Integrated production, processing and distribution platform.



A NATIONALLY SIGNIFICANT PLATFORM TO PRODUCE, PROCESS & EXPORT HIGH-QUALITY TOMATO PRODUCTS.

REDUCING IMPORTS. RETAINING VALUE. GROWING THE ECONOMY.

OPPORTUNITY SNAPSHOT



SUSTAINABLE LOCAL PRODUCTION

Year-round farming with modern agricultural practices.



VALUE-ADDED PROCESSING

Produce sauces, concentrates, juices and other value-added tomato products.



DOMESTIC MARKET SUPPLY

Reliable supply of high-quality products to local retailers, restaurants and institutions.



REGIONAL EXPORT GROWTH

Export to CARICOM markets and other international opportunities.



COMMUNITY & ECONOMIC IMPACT

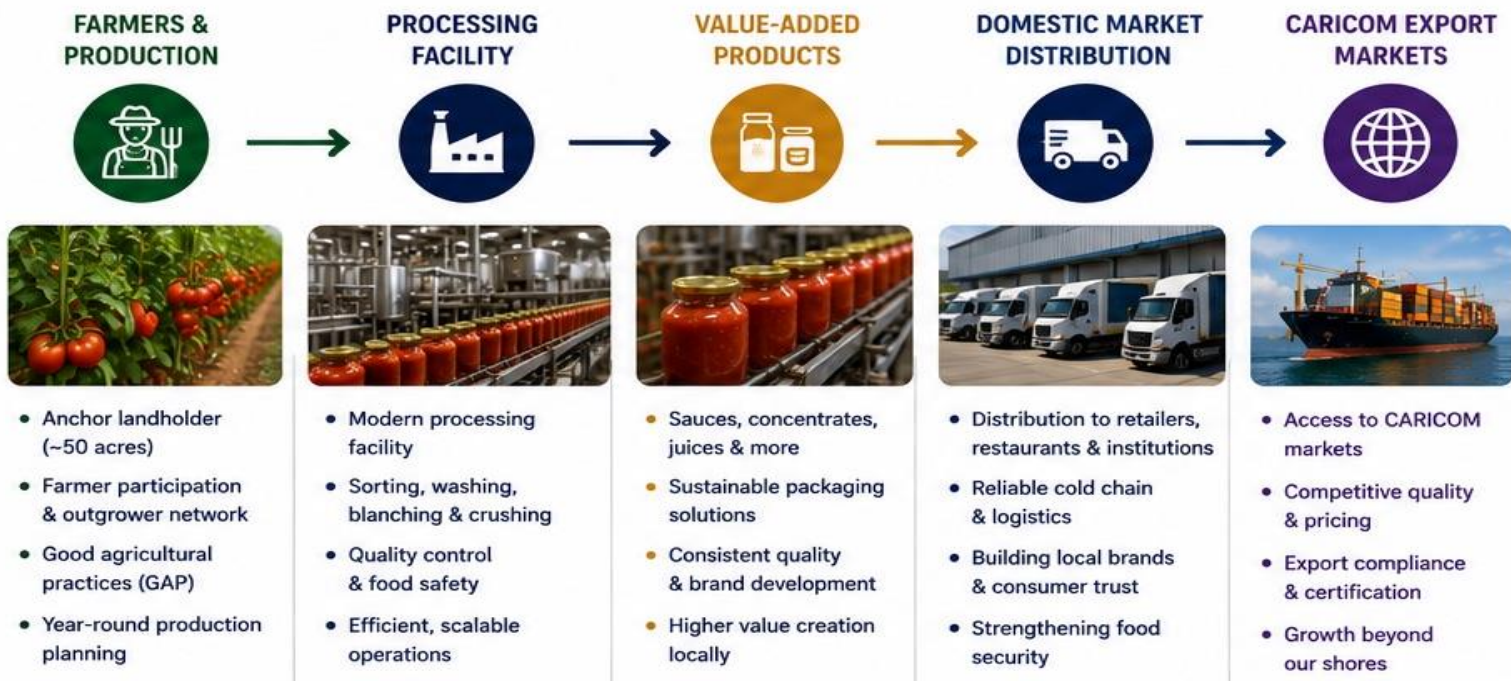
Strengthen rural livelihoods, build resilient communities and drive inclusive growth.

PLATFORM OVERVIEW

AN INTEGRATED VALUE CHAIN FROM FARM TO MARKET

A fully integrated platform designed to produce, process and distribute high-quality tomato products for the domestic market and CARICOM export.

OUR INTEGRATED VALUE CHAIN



PLATFORM AT A GLANCE



120
ACRES

Phase I Platform



6,000
TONNES

Annual Tomato Production



1,000,000
KG

Finished Products



CARICOM
EXPORT
MARKETS

Growth Beyond Our Shores

PRODUCT PORTFOLIO

SAUCES



High-quality tomato sauces for retail and foodservice.

CONCENTRATES



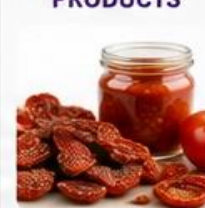
Premium tomato concentrates for industrial and culinary use.

JUICES



Nutritious tomato juices for health conscious consumers.

VALUE-ADDED PRODUCTS



Dried tomatoes, seasonings and other value-added innovations.

PLATFORM ADVANTAGES



INTEGRATED MODEL
Full value chain control from farm to export.



VALUE CREATION
Higher margins through processing and branding.



FOOD SECURITY
Reducing import dependency and strengthening resilience.



ECONOMIC IMPACT
Jobs, farmer incomes and community development.



REGIONAL GROWTH
Expanding exports and building a regional brand.

WHY NOW?

THE TIME IS RIGHT. THE OPPORTUNITY IS REAL.

National priorities, available resources, and regional demand are aligning to create the perfect window to build a sustainable agro-industrial platform that delivers lasting impact.



GOVERNMENT PRIORITY

Food Sovereignty Agenda



- Strong national focus on food security, economic resilience and import substitution.
- Alignment with Ministry of Agriculture, Economic Planning & other agencies.
- Policy support for local production, agro-processing and value addition.



This platform directly supports national food security and economic goals.



ANCHOR LANDHOLDER

Secured & Committed



- Committed anchor landholder with ~50 acres for initial production.
- Strong agricultural experience and long-term commitment.
- Foundation for farmer participation and outgrower development.



Land access secured to drive immediate Phase I implementation.



IMPORT SUBSTITUTION OPPORTUNITY

High Dependency. High Potential.



- SVG imports thousands of tonnes of tomato products annually.
- Significant foreign exchange outflow that can be retained locally.
- Local production can replace imports and build national resilience.



Retain millions in foreign exchange and strengthen the local economy.



REGIONAL MARKET DEMAND

CARICOM Opportunity



- Strong and growing demand across CARICOM for tomato products.
- Opportunity to become a reliable, high-quality regional supplier.
- Preferential trade access and logistics advantages.



Export potential creates scale, sustainability and long-term growth.



FOREIGN EXCHANGE RETENTION

Stronger Economy



- Reduce outflow of foreign exchange through local production.
- Build a value-adding agro-industrial sector in SVG.
- Strengthen balance of payments and national economic stability.



Keeping value local. Building a stronger, more resilient SVG.



THE MOMENTUM IS HERE.

With the right partnerships and investment, we can build a platform that feeds our nation, creates jobs and generates export income.



FOOD SECURE NATION

Strengthening local production for a resilient food system.



JOB'S & INCLUSIVE GROWTH

Creating opportunities across farming, processing and logistics.



SUSTAINABLE FUTURE

Environmentally responsible and economically sustainable.



REGIONAL IMPACT

Positioning SVG as a trusted supplier in the Caribbean.



LEADERSHIP, GOVERNANCE & EXECUTION

THE TEAM DRIVING THE NATIONAL AGRO-INDUSTRIAL PLATFORM

A proven leadership team combining capital expertise, governance, government engagement and agricultural stewardship to deliver long-term value for St. Vincent & the Grenadines.



Jason Kehoe

Founder & Executive Chairman
Evergreen Global Holdings Ltd

- Project Sponsor
- Capital Formation
- Strategic Direction
- Investor Engagement
- Commercial Leadership

Responsible for establishing and leading Evergreen Global Holdings Ltd and sponsoring the Platform.



Ian Jarvis

Executive Chairman –
Agro-Industrial Platform

- Platform Strategy
- Governance Framework
- Investment Memorandum
- Development Finance Engagement
- Execution Oversight

Responsible for development of the integrated investment platform and investor readiness programme.



Anchor Agricultural Partner

Landholder & Agricultural Steward

- Anchor Production Base (~50 Acres)
- Agricultural Participation
- Farmer Network Development
- Local Agricultural Coordination
- Supply Chain Support

Provides agricultural experience, land access and commitment to long-term production.



Charles Giles

Government &
Stakeholder Relations

- Government Engagement
- Public Sector Relationships
- Regulatory Liaison
- Strategic Partnerships
- Community Alignment

Leads government engagement and stakeholder alignment to support platform development and growth.



Evergreen Operating Team

Operations, Finance
& Development

- SPV Administration
- Commercial Operations
- Procurement
- Reporting & Compliance
- Project Delivery

Executes day-to-day operations, financial management and project delivery to drive results.

GOVERNANCE STRUCTURE



INVESTOR MESSAGE



The National Agro-Industrial Import Substitution Platform brings together leadership across capital formation, governance, agriculture, government engagement and local stakeholder stewardship.



Together, the team provides the multidisciplinary capability required to finance, develop and operate a nationally significant food sovereignty and foreign exchange retention platform for St. Vincent & the Grenadines.



Evergreen Global Holdings Ltd will provide strategic oversight, governance and investor management, while local agricultural partners provide production capacity and long-term community participation.



A capital efficient, impact driven platform positioned to deliver strong financial returns while advancing national and regional development goals.

CAPITAL REQUIREMENT

Total Development Capital

XCD \$18.9 MILLION



AGRICULTURE
\$5.2M
(28%)

Anchor Landholder
(~50 Acres)



PROCESSING FACILITY
\$9.4M
(50%)



DISTRIBUTION & EXPORT
\$4.3M
(22%)



Capital deployed across agriculture, processing, infrastructure and working capital to deliver integrated value.

EQUITY RAISE

Seeking Equity Investment

XCD \$5.7 MILLION



STRATEGIC INVESTORS

Lead Equity Participation



DFI PARTNERS

Concessional & Blended Finance



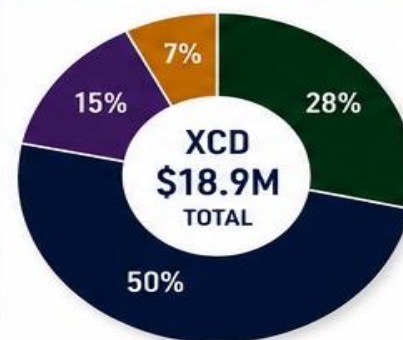
STRATEGIC PARTNERS

Commercial & Offtake Partners



Equity capital will drive development, unlock concessional finance and create long-term, sustainable value.

USE OF FUNDS



AGRICULTURE & PRODUCTION
\$5.2M (28%)



PROCESSING FACILITY
\$9.4M (50%)



DISTRIBUTION & EXPORT
\$2.8M (15%)



WORKING CAPITAL & OTHER
\$1.5M (7%)



Balanced allocation to build a fully integrated, efficient and scalable agro-industrial platform.

KEY FINANCIAL PROJECTIONS (PHASE I)



6,000 TONNES

Annual Tomato Production Capacity



1,000,000 KG

Finished Products Annually



XCD \$38.4M

Annual Revenue Year 3 Stabilized



22-25%

EBITDA Margin (Stabilized)



3.5 - 4.0 YEARS

Breakeven (Post Completion)



Strong Cash Flow

Capacity for expansion, dividends and reinvestment



Attractive returns driven by strong margins, efficient operations and regional market access.

FUNDING STRUCTURE (INDICATIVE)

STRATEGIC EQUITY 30%

DEVELOPMENT FINANCE 35%

SENIOR DEBT 25%

GOVERNMENT INCENTIVES 10%



Blended finance structure designed to optimize cost of capital, mitigate risk and maximize impact.

INVESTOR OPPORTUNITY

WE ARE SEEKING

- Lead Equity Investor
- DFI & Development Partners
- Strategic Offtake Partners
- Long-Term Commercial Partners

WHY INVEST?

- Attractive financial returns in a growing sector
- Low import substitution risk with secured land & demand
- Regional expansion potential across CARICOM
- Supports SVG's Food Sovereignty and Foreign Exchange Retention objectives



Invest in a platform that delivers financial performance, national impact and long-term regional value.



ST. VINCENT & THE GRENADINES

Local production. Local value. Global potential.



FOOD SOVEREIGNTY

Building a resilient, self-reliant nation.



ECONOMIC GROWTH

Creating value, retaining wealth, driving prosperity.



A STRONGER SVG

For today, for tomorrow, for generations.



LONG-TERM IMPACT

Sustainable platform. Enduring value.

A PHASED APPROACH. CLEAR MILESTONES. SUSTAINABLE RESULTS.

A structured, phased development plan designed to de-risk execution, unlock value and deliver sustainable impact for St. Vincent & the Grenadines.









DEVELOPMENT ROADMAP (PHASE I – 36 MONTHS)



Goal: Establish a world-class agro-industrial platform that substitutes imports, strengthens food security, generates foreign exchange and delivers attractive investor returns.

KEY MILESTONES

	SPV Established & Land Secured	Q2 2025
	Feasibility Study & Business Plan Completed	Q3 2025
	Financing Commitments Secured	Q4 2025 – Q1 2026
	Construction Commenced	Q2 2026
	Facility Commissioned	Q2 2027
	Commercial Production Commences	Q3 2027
	Regional & Export Markets Operational	Q4 2027 – Q1 2028

RISK MANAGEMENT APPROACH

	FINANCIAL RISK	Diversified funding sources, phased capital deployment and strong financial governance.
	AGRICULTURAL RISK	Proven varieties, agronomic expertise, farmer networks and climate-smart practices.
	CONSTRUCTION RISK	Experienced contractors, fixed-price contracts and robust project management.
	MARKET RISK	Offtake agreements, diversified markets and value-added product focus.
	POLICY & REGULATORY RISK	Strong government engagement and alignment with national priorities.



Proactive risk identification and mitigation to protect capital and ensure project success.

IMPACT METRICS (AT FULL OPERATION)

	6,000 TONNES Annual Tomato Production		1,000,000 KG Finished Products Annually		XCD \$38.4M+ Annual Revenue (Yr 3 Stabilized)
	22 – 25% EBITDA Margin (Stabilized)		250+ Direct & Indirect Jobs Created		Estimated Annual Foreign Exchange Retention Opportunity



Delivering measurable economic, social and environmental impact for St. Vincent & the Grenadines.

LONG-TERM VALUE CREATION

	DIVIDEND YIELD POTENTIAL	Attractive returns through stable cash flow generation.
	STRATEGIC EXPANSION	Expand product lines, capacity and regional footprint.
	REGIONAL SCALE OPPORTUNITY	Leverage CARICOM access and export potential.
	MULTIPLE FUTURE LIQUIDITY OPTIONS	Well-positioned for partnerships, recapitalization or listing.



Multiple pathways designed to maximize investor returns and provide liquidity.



CLEAR PLAN

A structured roadmap to execution.



MANAGED RISK

Proactive risk management protects value.



STRONG RETURNS

Attractive financial returns with meaningful impact.



NATIONAL IMPACT

Attracting jobs, building capacity and strengthening food security.



REGIONAL GROWTH

Positioned for Caribbean and export markets.



CONFIDENTIAL INVESTOR TEASER

June 2026